A. Viswanadha Sarma

(Insolvency Professional) Regn. No. : IBBI/IPA-001/IP-P-01524/2018-2019/12396 AFA: AA1/12396/02/171024/106113 (Valid till 17 October 2024)

Address: Building 03, Flat 301, My Home Vihanga, Gopanpally Village, Serlingampally Mandal, Hyderabad, Telangana, 500046. Email: <u>ayya.vish@gmail.com</u>

Date: 14th December 2023

Provisional List of Prospective Resolution Applicants Unibera Developers Private Limited

(Undergoing Corporate Insolvency Resolution Process under Insolvency & Bankruptcy Code, 2016)

The following entities which have submitted an Expression of Interest ("**Eol**") for submission of resolution plan as Prospective Resolution Applicant ("PRA") for Unibera Developers Private Limited ("**Corporate Debtor**") pursuant to the Invitation to submit Expressions of Interest dated November 24, 2023, as per the directions of the Committee of Creditors ("**CoC**"), have been included in the provisional list of Prospective Resolution Applicants in terms of Regulation 36A (10) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("**CIRP Regulations**"):

- 1. Joint Venture of Mahi Buildhome Private Limited & First Forge Limited
- 2. Consortium of Nanu Ram Goyal and Co. & Mr. Vinit Gupta
- 3. Consortium of Apex Heights Private Limited & Mr. Satnam Singh Sachdeva
- 4. SMV Agencies Private Limited
- 5. Vikas & Associates
- 6. Consortium of Mangalya Buildtech Private Limited & Uniview Infracon Private Limited
- 7. United Biotech Private Limited
- 8. Consortium of Hynite Farms Private Limited and Prudent Infratech Private Limited
- 9. Statcon Electronics India Limited

It is clarified that the inclusion of names in this provisional list does not give a right to any of the aforementioned Prospective Resolution Applicants to be considered as part of the final list.

The Resolution Professional in terms of Regulation 36A (9) of CIRP Regulations is in the process of reviewing the EoI documents submitted by the PRAs and has sought clarifications / additional information / supporting documents from PRAs for conducting the due diligence on their eligibility and other requirements, as specified in the invitation for Expression of Interest.

In case of non-receipt of requisite clarifications/ additional information/ supporting documents, such PRAs may not be considered in the final list of resolution applicants.

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Further, please note that in terms of Regulation 36A (11) of the CIRP Regulations, any objection to inclusion or exclusion of a Prospective Resolution Applicant in the provisional list may be made with supporting documents within 5 days from the date hereof, i.e., latest by December 19, 2023. For the avoidance of doubt, please note that the objections should be sent by way of an email to cirp.unibera@gmail.com.

It is to be noted that in terms of the Form-G dated 24th November 2023, the submission of expression of interest and the timelines for the resolution process remain subject to extension of time for a period of 90 days beyond the period of 330 days for the completion of the CIRP of the Corporate Debtor by the Hon'ble National Company Law Tribunal, New Delhi Bench-II under the Insolvency and Bankruptcy Code, 2016, and the accompanying Regulations thereunder. It is clarified that the application for extension was heard at length on 14th December 2023 and as informed by the Legal Counsel of the RP, extension of 90 days beyond the period of 330 days has been granted by the Hon'ble National Company Law Tribunal, New Delhi Bench-II, however, a copy of the order is yet to be received by the RP.

Note:

It is to be noted that an EoI had also been received from the **Consortium of M/s Alpine Infraprojects Private Limited, AIG Infratech India Private Limited & M/s Bankey Bihari Infrahomes Private Limited,** however, the applicant does not satisfy the net worth criteria prescribed for eligible prospective resolution applicants as per the detailed invitation for expression of interest dated 24th November 2023 and is therefore not included in the provisional list of prospective resolution applicants by the RP.

The RP had also received one more Eol from **Mr. Anuj Goyal (individual)**, however, the Earnest Money Deposit (EMD) has not been received by the Applicant within the time prescribed in terms of the detailed Expression of Interest.

These applicants are therefore not included in the above list of prospective resolution applicants.

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A. Viswanadha Sarma Resolution Professional for Unibera Developers Private Limited Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P-01524/2018-2019/12396 Authorisation for Assignment No. – AA1/12396/02/171024/106113 (Valid till 17 October 2024)

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Registered Address:

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